

LUMBERTON MUNICIPAL UTILITY DISTRICT

625 FM 421
P.O. BOX 8065
LUMBERTON, TEXAS 77657

OFFICE: (409) 755-1559

FAX: (409) 755-2345

March 19, 2018 #3 – R

Chapter 551, Subchapter D, of the Texas Government Code

Notice of a Regular Meeting of the Board of Directors of the Lumberton Municipal Utility District, Lumberton, Texas.

Notice is hereby given that a Regular Meeting of the Board of the Lumberton Municipal Utility District of Lumberton, Texas will be held in the Lumberton Municipal Utility District's office at 625 FM 421, MONDAY, THE 19 DAY OF March AT 6:30 P.M., at which time the following items of business will be considered:

1. Prayer and Pledge to the Flag
2. Public Comments of Agenda Items
3. Approval of Minutes of February 19, 2018
4. Recognition of District Employees – TWUA Operator of the Year and Exemplary Service
5. Presentation by financial advisor and legal counsel as to the Lumberton Municipal Utility District Utility System Revenue Refunding Bonds, Series 2018 (the “Bonds”) issued for the purpose of refunding certain maturities of the Utility System Revenue Bonds, Series 2007 of the District (the “Refunded Obligations”).
6. Consideration and possible action in accordance with §1207.007, Texas Government Code, as amended to delegate to a designated pricing officer (the “Pricing Officer”) the authority to determine the principal amount of the Bonds to be issued and negotiate the terms of the sale thereof, and to select the specific maturities, in whole or in part, of the Refunded Obligations to be refunded and to achieve a present value debt service savings to be included in a pricing certificate (the “Pricing Certificate”) to be executed by the Pricing Officer.
7. Consideration and possible action to approve – Resolution No. 2018-2 - ORDER AUTHORIZING THE LUMBERTON MUNICIPAL UTILITY DISTRICT UTILITY SYSTEM REVENUE REFUNDING BONDS, SERIES 2018 (THE “BONDS”); PROVIDING FOR THE PAYMENT OF THE BONDS BY A PLEDGE OF NET REVENUES OF UTILITY SYSTEM OF THE DISTRICT; CALLING CERTAIN MATURITIES OF THE DISTRICT'S UTILITY SYSTEM REVENUE BONDS, SERIES 2007; RESOLVING MATTERS RELATED TO THE ISSUANCE, SALE, PAYMENT, AND DELIVERY OF THE BONDS; PROVIDING FOR AND APPROVING THE NAMING OF A PRICING OFFICER AND AUTHORIZING EXECUTION BY THE PRICING OFFICER OF A PRICING CERTIFICATE; PROVIDING FOR THE ISSUANCE OF AN OFFICIAL STATEMENT; AND AUTHORIZING THE EXECUTION OF A PAYING AGENT REGISTRAR AGREEMENT.
8. Consideration and possible action to authorize the Board President or Vice President, the Board Secretary or Assistant Secretary or such other District officials to execute and deliver certificates, agreements, affidavits, notices and documents as necessary to proceed with the issuance and sale of the Lumberton Municipal Utility District Utility System Revenue Refunding Bonds, Series 2018 and authorizing said District representatives to take such other actions as may be necessary for the issuance, sale, and delivery of the Bonds.

9. Consideration and possible action to authorize the issuance and delivery of an Official Statement by the duly authorized representatives of the District.
10. Consideration and possible action to approve engagement letter with Germer PLLC as Bond Counsel.
11. Consideration and Possible Approval of Certification of Unopposed Status of Director Candidates for May 5, 2018 Election
12. Consideration and Possible Approval – Resolution No. 2018-3 - Order as to Unopposed Status of Director Candidates for May 5, 2018 Directors Election as prescribed by the Secretary of State, §2.51-2.053 of the Texas Election Code
13. Presentation - Legal Counsel of Establishment of Defined Area
14. Presentation of Bond Rating Status
 - A. Moody Investors Services
 - B. S & P Global Rating
15. Consideration and Possible Action, receive and review Engineering Qualification for FEMA 2018 Project
16. FEMA Update- Reports, District Manager
17. Consideration and Possible Action of Manager's Report
 - A. Presentation of Financial Statement and Accounts Payable
 - B. Presentation of Production Report and Operations Report
 - C. Presentation of Important Dates
18. Public Comments
19. Payment of Bills
20. Adjournment

If, during the course of the meeting covered by this Notice, the Board should determine that a closed or executive session of the Board should be held or is required in relation to any agenda item included in this Notice, then such closed or executive meeting or session, as authorized by the Texas Open Meetings Act, will be held by the Board at the date, hour, and place given in this Notice concerning any and all subjects for any and all purposes permitted by §551.071-551.084 of the Texas Government Code and the Texas Open Meetings Act, including, but not limited to, §551.071—for the purpose of a private consultation with the Board's attorney on any or all subjects or matters authorized by law.

POSTED: March 16, 2018

**Roger Fussell
District Manager**